US–Iran Conflict Briefing

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US Evacuates Aircraft From RAF Mildenhall After Iran Threat; Tankers Scatter to Germany, Spain and Scotland

- The United States evacuated aircraft from RAF Mildenhall in England on Monday, November 9, after a threat from Iran, with two refueling tankers diverted to Germany early in the day and several other tankers moved to Germany and other locations later. — Wall Street Journal
- Flight-tracking data analyzed by CNN showed 10 U.S. refueling aircraft relocated away from RAF Mildenhall on Monday — four KC-135 Stratotankers to Spangdahlem Air Base in Germany, one to Ramstein, four to Morón Air Base in Spain and one to Glasgow Prestwick in Scotland. — CNN
- The United States raised the security posture at RAF Mildenhall and RAF Lakenheath to FPCON Charlie, indicating intelligence that a form of terrorist action is likely, while the precise nature of the threat remained under discussion among U.S. officials. — Wall Street Journal

Saudi-Led Coalition Intercepts Three Houthi Missiles Fired at Riyadh and the South

- The Saudi-led coalition said on Tuesday, November 10 it intercepted and destroyed two Houthi missiles launched towards Riyadh — a ballistic missile and a cruise missile — and in a separate statement intercepted and destroyed a ballistic missile launched towards Saudi Arabia's southern region, after Saudi Civil Defence issued early-warning alerts for Riyadh and for Abha and Khamis Mushait and later said the danger had passed. — Reuters
- Saudi Arabia's deputy governor of Riyadh inspected an Aramco administrative building in Riyadh damaged in an attack for which Yemen's Houthis claimed responsibility, with Saudi Arabia's Energy Ministry having reported limited damage on Sunday with no injuries or fatalities. — Reuters

Iran's Rezaei Dismisses 'Imaginary Talks' as Qatar Takes Mediation to the G7 in Paris and Canada Reimposes Sanctions

- Iranian security council chief Mohsen Rezaei said the United States should "stop manufacturing fake news about imaginary talks" and that it was "time to surrender to the seven conditions Iran has repeatedly set out." — Reuters
- Qatar's prime minister Sheikh Mohammed bin Abdulrahman Al-Thani made an unscheduled stop at the G7 foreign ministers meeting in Paris on Tuesday, November 10 to brief European powers and Saudi Arabia on the Iran conflict, a day after holding talks with U.S. President Donald Trump, with the ministers to discuss the Iranian crisis and its security and economic repercussions, France's foreign ministry said. — Reuters
- Canada reimposed sanctions on 11 Iranian entities on Tuesday, November 10 for contributing to Iran's nuclear activities and ballistic missile program, Foreign Minister Anita Anand announced at the G7 foreign ministers meeting in Paris, saying Iran must never obtain a nuclear weapon; the entities include the National Iranian Oil Company and the National Iranian Tanker Company, plus Bank Mellat and Bank Melli. — Reuters

Hormuz LNG Traffic Hits Highest Monthly Tally in October Since the War Began

- Laden LNG tankers exiting the Strait of Hormuz reached their highest monthly tally in October since the war began, with 31 tankers transiting the waterway — 23 loaded at Ras Laffan in Qatar and eight at Das Island in the United Arab Emirates — according to S&P Global Energy data. — Reuters
- Kpler ship-tracking data showed 42 LNG cargoes were loaded in the Gulf in October, up from 27 in September, with Ras Laffan loadings reaching 35 cargoes surpassing 2.7 million tons, the highest since the war started. — Reuters

Markets

- Brent crude was at $90.98 a barrel on Tuesday, November 10, extending Monday's 5.85% settlement decline after President Trump downplayed the prospect of escalation with Iran; Reuters reported Brent at $92.33 a barrel by 0102 GMT on Tuesday. — Reuters
- U.S. West Texas Intermediate crude was at $85.65 a barrel on Tuesday, November 10; Reuters reported WTI at $86.50 a barrel by 0102 GMT on Tuesday. — Reuters
- The 10-year U.S. Treasury yield stood at 4.872% on Monday, November 9. — Wall Street Journal

Shipping

- Thirty-one laden LNG tankers exited the Strait of Hormuz in October, the highest monthly tally since February and up from 23 in September, according to S&P Global Energy data. — Reuters
- ADNOC Gas is studying potential new export routes, including possible export capabilities at Fujairah, to deliver gas to customers as the Iran war continues to disrupt exports through the Strait of Hormuz, with no final decision made, its chief executive and chief financial officer said on Tuesday, November 10. — Reuters

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