# US–Iran Conflict Briefing

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## Two Supertankers Disabled by Explosions in the Strait of Hormuz

- Two oil supertankers were disabled by massive explosions in the Strait of Hormuz on Wednesday night, November 11, 2026, after ignoring warnings against using an 'unauthorised route', Iran's Revolutionary Guards Navy said on Thursday, Reuters reported. — Reuters
- The IRGC Navy statement did not provide details on the cause of the explosions; in recent cases the IRGC has reported vessels catching fire after hitting naval mines on the 'unauthorised route', while the UK Maritime Trade Operations agency has said tankers in the strait were struck by unknown projectiles, Reuters reported. — Reuters
- No vessel names, flags or crews were identified in the Reuters report, and no independent confirmation of the cause was reported; the cause therefore remains contested. — Reuters

## Rezaei Says No Enriched Material Will Leave Iran

- Iranian security chief Mohsen Rezaei said in televised remarks that Iran will not allow even a single particle of enriched nuclear material to leave the country and warned there will be consequences if the United States launches new strikes, Reuters reported on November 12, 2026. — Reuters
- Reuters reported on November 12 that Washington says nuclear issues must be part of any initial negotiations, and that U.S. officials downplayed the need for further strikes. — Reuters

## Markets

- Brent was at $92.31 a barrel on November 12. — Reuters
- WTI was at $85.98 a barrel on November 12. — Reuters

Sources: Reuters · Reuters

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